

For Immediate Release

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Notice concerning Revision of the Forecast of the Financial Results for the First Six Months of the Fiscal Year Ending March 31, 2014

SANKYO Co., Ltd. today announced the revision of the forecast of financial results for the first six months of the fiscal year ending March 31, 2014 (from April 1, 2013 to September 30, 2013) in view of the recent trend of the Company's financial performance. The previous forecast for the first six months of the fiscal year ending March 31, 2014 was announced on May 9, 2013.

[Revision of the forecast of consolidated financial results for the first six months of the year ending March 31, 2014] (From April 1, 2013, to September 30, 2013)

(Millions of yen)

	Net sales	Operating income	Recurring income	Net income	Net income per share (yen)
Previous forecast (A)	120,000	25,000	26,000	20,000	213.96
Revised forecast (B)	102,000	25,000	26,000	20,000	213.96
Difference (B-A)	(18,000)	-	-	-	-
% change	(15.0)	-	-	-	-
1st half of FY2013 (results)	53,782	6,952	7,668	4,607	49.29

[Reasons for the revision]

Although sales of the Group's mainstay pachinko machine and pachislot machine businesses in the first quarter of the fiscal year ending March 31, 2014 were in line with the forecast made at the beginning of the fiscal year, forecast of consolidated results for the first six months of the fiscal year ending March 31, 2014 was revised as detailed above since the Group decided to postpone the launch of one pachinko title and one pachislot title originally scheduled for release in the second quarter to October or later. Forecast sales volumes of pachinko machines and pachislot machines for the first six months of the fiscal year ending March 31, 2014 were revised from 263,000 units to 208,000 units and from 70,000 units to 52,000 units, respectively.

As a result, net sales were lower than the initial forecast, but since a part of the expenses will be recorded from October onward in accordance with the postponement of the launch of the two titles, profits are expected to be the same as the forecast released previously.

No revision has been made to the forecast of financial results for the full year announced previously.

This material is an English translation of Japanese announcement made on August 6, 2013. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this translation are not guaranteed.

(Reference) [The forecast of consolidated financial results for the year ending March 31, 2014]
(From April 1, 2013, to March 31, 2014)

(Millions of yen)

	Net sales	Operating income	Recurring income	Net income	Net income per share (yen)
Previous forecast	200,000	32,000	34,000	25,000	267.46
FY2013 results	104,150	7,023	9,488	5,853	62.62

The above forecast is based on information currently available to management. Actual results may differ from the forecast owing to various factors.

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