

**SANKYO CO., LTD.**

<http://www.sankyo-fever.co.jp/>

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 Contact: Yoko Oshima, Executive Operating Officer  
 Planned Date for Submittal of the Financial Statements Report: November 10, 2017  
 Planned Date for Start of Dividend Payment: December 1, 2017  
 Supplementary materials for the quarterly financial statements: Yes  
 Presentation to explain for the quarterly financial statements: Yes

(Figures less than 1 million yen have been omitted.)

**1. Results for the first six months of FY2018 (From April 1, 2017, to September 30, 2017)**

(1) Consolidated operating results

(Percentage figures denote year-over-year changes.)

|                             | Net sales                |         | Operating income |      | Recurring income         |   | Profit attributable to owners of parent |      |
|-----------------------------|--------------------------|---------|------------------|------|--------------------------|---|-----------------------------------------|------|
|                             | Millions of yen          |         | Millions of yen  |      | Millions of yen          |   | Millions of yen                         |      |
| 1st six months of FY2018    | 21,223                   | (33.3%) | (5,576)          | -    | (4,969)                  | - | (3,409)                                 | -    |
| 1st six months of FY2017    | 31,821                   | (57.4%) | (1,684)          | -    | (1,757)                  | - | (1,603)                                 | -    |
| (note) Comprehensive income | 1st six months of FY2018 |         | ¥(819) million   | [-%] | 1st six months of FY2017 |   | ¥(2,621) million                        | [-%] |

|                          | Net income per share |  | Fully diluted net income per share |  |
|--------------------------|----------------------|--|------------------------------------|--|
|                          | Yen                  |  | Yen                                |  |
| 1st six months of FY2018 | (42.00)              |  | -                                  |  |
| 1st six months of FY2017 | (19.78)              |  | -                                  |  |

(2) Consolidated financial position

|                                  | Total assets             |  | Net assets       |  | Capital adequacy ratio |  |                  |
|----------------------------------|--------------------------|--|------------------|--|------------------------|--|------------------|
|                                  | Millions of yen          |  | Millions of yen  |  | %                      |  |                  |
| As of September 30, 2017         | 382,377                  |  | 335,160          |  | 87.4                   |  |                  |
| As of March 31, 2017             | 390,585                  |  | 340,287          |  | 86.9                   |  |                  |
| (reference) Shareholders' Equity | As of September 30, 2017 |  | ¥334,102 million |  | As of March 31, 2017   |  | ¥339,484 million |

**2. Dividends**

| (Base date)                          | Cash dividend per share |             |             |          |           |
|--------------------------------------|-------------------------|-------------|-------------|----------|-----------|
|                                      | 1st quarter             | 2nd quarter | 3rd quarter | Year-end | Full Year |
|                                      | Yen                     |             |             |          |           |
| Year ended March 31, 2017            | -                       | 75.00       | -           | 75.00    | 150.00    |
| Year ended March 31, 2018            | -                       | 75.00       | -           | -        | 150.00    |
| Year ended March 31, 2018 (Forecast) | -                       | 75.00       | -           | 75.00    |           |

Note: Changes in the projected cash dividends in this quarter : No

**3. Forecast for FY2018 (From April 1, 2017, to March 31, 2018)**

(Percentage figures denote year-over-year changes.)

|                            | Net sales       |       | Operating income |       | Recurring income |        | Profit attributable to owners of parent |        | Net income per share |  |
|----------------------------|-----------------|-------|------------------|-------|------------------|--------|-----------------------------------------|--------|----------------------|--|
|                            | Millions of yen |       | Millions of yen  |       | Millions of yen  |        | Millions of yen                         |        | Yen                  |  |
| Year ending March 31, 2018 | 97,000          | 19.1% | 8,100            | 60.1% | 8,700            | 127.0% | 5,800                                   | 226.3% | 71.45                |  |

Note: Changes in the forecasts of consolidated Financial results in this quarter : No

**\* Notes**

|                                                                              |                   |                       |                   |                |
|------------------------------------------------------------------------------|-------------------|-----------------------|-------------------|----------------|
| (1) Changes for important subsidiaries during the 1st six months of FY2017:  |                   |                       |                   | Not applicable |
| (2) Application of peculiar accounting methods:                              |                   |                       |                   | Not applicable |
| (3) Changes in accounting procedures                                         |                   |                       |                   |                |
| a. Related to accounting standard revisions etc.:                            |                   |                       |                   | Not applicable |
| b. Other changes:                                                            |                   |                       |                   | Not applicable |
| c. Changes in accounting estimates:                                          |                   |                       |                   | Not applicable |
| d. Retrospective restatements:                                               |                   |                       |                   | Not applicable |
| (4) Outstanding shares (common shares)                                       |                   |                       |                   |                |
| a. No. of shares outstanding (including treasury stock) As of Sep. 30, 2017: | 89,597,500 shares | As of March 31, 2017: | 89,597,500 shares |                |
| b. No. of treasury stock As of Sep. 30, 2017:                                | 8,420,959 shares  | As of March 31, 2017: | 8,574,481 shares  |                |
| c. Average number of shares issued and outstanding 1st 6M of FY2018:         | 81,176,717 shares | 1st 6M of FY2017:     | 81,023,402 shares |                |

**\* This quarterly report is not subject to quarterly review procedures.**

**\* Disclaimer regarding Forward-looking Statements**

The statements concerning future performance that are presented in this document are based on judgments using information available to the Company and which are deemed reasonable as of the release date of this material, and they are not intended to assure the achievement of such forecasts presented herein. Actual results may differ due to various factors. For information regarding performance forecasts, please refer to "1. Qualitative Information and Financial Statements (3) Forecast of Consolidated Results and Other Forecast Information" in the accompanying material.

## 1. Qualitative Information and Financial Statements

### (1) Operating Results

During the first six months of the fiscal year ending March 31, 2018 (from April 1, 2017 to September 30, 2017), the Japanese economy continued on a moderate recovery track reflecting improvement in the labor market and robust corporate earnings, while the outlook remained unclear because of unstable international situations, including mounting geopolitical risks.

Regarding the environment surrounding the pachinko and pachislot industry, in line with the enactment of the Act Concerning Promotion of Development of Integrated Resort Areas ("Integrated Resort Promotion Act") in December 2016, consideration is underway for an implementation bill that presents concrete institutional design for development of integrated resorts including casinos, as well as the enactment of a basic law concerning countermeasures for compulsive gambling covering government-controlled competitive sports for which government-operated gambling is allowed, including pachinko. Reflecting this trend, as part of initiatives for countermeasures for compulsive gambling in the pachinko and pachislot industry, the Regulations Partially Amending the Ordinance for Enforcement of the Act to Control Businesses That May Affect Public Morals and the Regulations Concerning the Certification and Official Inspection of Game Machines ("Amended Pachinko and Pachislot Machines Regulations") were promulgated and are expected to come into force on February 1, 2018. As a result, pachinko parlors, which are the Company's customers, are required to replace the pachinko and pachislot machines that are compliant with the current regulations with ones compliant with the amended regulations step by step during the three-year period for a transitional measure. In view of the unclear outlook however, they are adopting a cautious stance on purchase of pachinko and pachislot machines.

In these circumstances, the Group introduced five pachinko titles and three pachislot titles. Regarding the pachinko machines business, sales in the first six months of the fiscal year ending March 31, 2018 were at a low level because they centered on additional sales of products first introduced in the previous year, albeit with new specifications.

As a result, on a consolidated basis, net sales were ¥21.2 billion, an decrease of 33.3% compared with the same period of the previous year, operating loss was ¥5.5 billion, compared with an operating loss of ¥1.6 billion for the same period of the previous year, recurring loss was ¥4.9 billion, compared with a recurring loss of ¥1.7 billion for the same period of the previous year, and loss attributable to owners of parent amounting to ¥3.4 billion, compared with a loss attributable to owners of parent amounting to ¥1.6 billion for the same period of the previous fiscal year.

Results of segments are presented below:

#### Pachinko Machines Business

Regarding the pachinko machines business, sales amounted to ¥9.6 billion, a decrease of 59.4% compared with the same period of the previous year, and operating loss amounted to ¥4.3 billion, compared with an operating income of ¥2.0 billion for the same period of the previous year. Sales of pachinko machines amounted to 24,000 units. Major titles released included *Fever Symphogear* (introduced in August 2017) under the SANKYO brand, *EVANGELION-Time to Rise Premium Model* (introduced in June 2017), under the Bisty brand, and *Shin-Natsumatsuri* (introduced in June 2017) under the JB brand.

#### Pachislot Machines Business

Regarding the pachislot machines business, sales amounted to ¥7.6 billion, a increase of 51.7% compared with the same period of the previous year, and operating income was ¥1.2 billion, compared with operating loss of ¥0.6 billion in the same period of the previous fiscal year. Sales of pachislot machines amounted to 17,000 units. Major titles released included *Pachislot Macross Frontier 3* (introduced in May 2017), *Pachislot Aquarion EVOL* (introduced in July 2017) and *Pachislot Golgo 13* (introduced in September 2017) under the SANKYO brand,

#### Ball Bearing Supply Systems Business

Sales of the ball bearing supply systems business were ¥3.6 billion, a increase of 34.6% compared with the same period of the previous year, and operating income was ¥0.2 billion, a increase of 555.5%.

#### Other Businesses

Sales of other businesses were ¥0.2 billion, a increase of 11.1% compared with the same period of the previous year, and operating loss was ¥0.2 billion compared with an operating loss of ¥0.3 billion a year earlier.

### (2) Financial Position

Total assets at the end of the first six months of the fiscal year ending March 31, 2018 amounted to ¥382.3 billion, having decreased ¥8.2 billion compared with the figure at the previous fiscal year-end. This decrease was mainly attributable to an ¥11.0 billion decrease in marketable securities and a ¥7.5 billion decrease in notes and accounts receivable-trade, despite a ¥4.6 billion increase in investment securities, a ¥2.9 billion increase in accounts receivable for provision of parts and materials for value (included in "Other" of Current assets), and a ¥1.6 billion increase in cash and deposits.

Total liabilities amounted to ¥47.2 billion, having decreased ¥3.0 billion compared with the figure at the previous fiscal year-end. This decrease was mainly attributable to a ¥3.9 billion decrease in electronically recorded obligations-operating, a ¥1.8 billion decrease in accounts payable (included in "Other" of Current liabilities), and a ¥1.4 billion decrease in accrued income taxes, despite a ¥3.7 billion increase in notes and accounts payable-trade.

Net assets decreased ¥5.1 billion compared with the figure at the previous fiscal year-end. This decrease was mainly attributable to cash dividends paid amounting to ¥6.0 billion and recording of loss attributable to owners of parent amounting to ¥3.4 billion despite a ¥2.5 billion increase in net unrealized gain on other securities and an increase of ¥1.4 billion owing to the exclusion of Fields Corporation from the scope of equity method accounting. As a result, net assets amounted to ¥335.1 billion and the shareholders' equity ratio increased 0.5 percentage points to 87.4%.

**(3) Forecast of Consolidated Results and Other Forecast Information**

Although an operating loss was recorded in the first six months of the fiscal year ending March 31, 2018, a certain level of demand is expected for both pachinko and pachislot machines compliant with the current regulations from the end of 2017 to the beginning of 2018 and pachinko and pachislot machine manufacturers are preparing for the filing of applications for official format inspection of new models under the current regulations and for their release.

In these circumstances, the Group, with its three brands, is preparing to offer diverse lineups for both pachinko and pachislot machines, including leading titles that gained stable popularity in the past, and intends to introduce new titles by flexibly identifying the release timing that can maximize sales in the second half of the fiscal year. Therefore, no revision has been made to the forecasts of financial results for fiscal 2018 announced on May 12, 2017.

## 2. Quarterly Consolidated Financial Statements and Primary Notes

### (1) Consolidated Balance Sheets

(Figures less than 1 million yen have been omitted.)

|                                     | As of<br>March 31, 2017 | As of<br>Sep. 30, 2017 |
|-------------------------------------|-------------------------|------------------------|
|                                     | Millions of yen         | Millions of yen        |
| Assets:                             |                         |                        |
| Current assets:                     |                         |                        |
| Cash and deposits                   | 97,818                  | 99,426                 |
| Notes and accounts receivable-trade | 18,626                  | 11,061                 |
| Marketable securities               | 188,007                 | 177,000                |
| Merchandise and finished goods      | 82                      | 1,014                  |
| Work in process                     | 289                     | 210                    |
| Raw materials and inventories       | 1,334                   | 2,659                  |
| Other                               | 11,407                  | 14,539                 |
| Allowance for doubtful accounts     | (13)                    | (1)                    |
| Total current assets                | 317,552                 | 305,909                |
| Fixed assets:                       |                         |                        |
| Tangible fixed assets               | 44,880                  | 45,459                 |
| Intangible fixed assets             |                         |                        |
| Goodwill                            | 267                     | 199                    |
| Other                               | 319                     | 263                    |
| Total Intangible fixed assets       | 586                     | 463                    |
| Investments and other assets:       |                         |                        |
| Investment securities               | 21,612                  | 26,245                 |
| Other                               | 6,357                   | 4,702                  |
| Allowance for doubtful accounts     | (24)                    | (22)                   |
| Allowance for investment loss       | (379)                   | (379)                  |
| Total investments and other assets  | 27,565                  | 30,545                 |
| Total fixed assets                  | 73,032                  | 76,467                 |
| Total assets                        | 390,585                 | 382,377                |

## Consolidated Balance Sheets

(Figures less than 1 million yen have been omitted.)

|                                                      | As of<br>March 31, 2017 | As of<br>Sep. 30, 2017 |
|------------------------------------------------------|-------------------------|------------------------|
|                                                      | Millions of yen         | Millions of yen        |
| <b>Liabilities:</b>                                  |                         |                        |
| Current liabilities:                                 |                         |                        |
| Notes and accounts payable-trade                     | 5,607                   | 9,371                  |
| Electronically recorded obligations - operating      | 8,113                   | 4,178                  |
| Accrued income taxes                                 | 1,623                   | 199                    |
| Allowance for bonuses                                | 834                     | 993                    |
| Other                                                | 5,750                   | 3,979                  |
| <b>Total current liabilities</b>                     | <b>21,930</b>           | <b>18,722</b>          |
| Long-term liabilities:                               |                         |                        |
| Bonds with subscription rights to shares             | 20,066                  | 20,056                 |
| Net defined benefit liabilities                      | 4,671                   | 4,787                  |
| Asset retirement obligations                         | 63                      | 63                     |
| Other                                                | 3,565                   | 3,585                  |
| <b>Total long-term liabilities</b>                   | <b>28,368</b>           | <b>28,494</b>          |
| <b>Total liabilities</b>                             | <b>50,298</b>           | <b>47,217</b>          |
| <b>Net Assets:</b>                                   |                         |                        |
| Shareholders' equity:                                |                         |                        |
| Common stock                                         | 14,840                  | 14,840                 |
| Capital surplus                                      | 23,750                  | 23,750                 |
| Retained earnings                                    | 335,518                 | 326,628                |
| Less: treasury stock, at cost                        | (39,700)                | (38,781)               |
| <b>Total shareholders' equity</b>                    | <b>334,408</b>          | <b>326,436</b>         |
| Accumulated other comprehensive income:              |                         |                        |
| Net unrealized gain on other securities              | 5,264                   | 7,805                  |
| Remeasurements of defined benefit plans              | (188)                   | (139)                  |
| <b>Total accumulated other comprehensive income:</b> | <b>5,076</b>            | <b>7,666</b>           |
| Subscription rights to shares                        | 802                     | 1,057                  |
| <b>Total net assets</b>                              | <b>340,287</b>          | <b>335,160</b>         |
| <b>Total liabilities and total net assets</b>        | <b>390,585</b>          | <b>382,377</b>         |

**(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income**

## Consolidated Statements of Income

(Figures less than 1 million yen have been omitted.)

|                                                          | 1st Six Months<br>of FY2017 | 1st Six Months<br>of FY2018 |
|----------------------------------------------------------|-----------------------------|-----------------------------|
|                                                          | Millions of yen             | Millions of yen             |
| Net sales                                                | 31,821                      | 21,223                      |
| Cost of sales                                            | 14,621                      | 10,414                      |
| Gross profit                                             | 17,200                      | 10,809                      |
| Selling, general and administrative expenses             | 18,885                      | 16,385                      |
| Operating income (loss)                                  | (1,684)                     | (5,576)                     |
| Non-operating income:                                    |                             |                             |
| Interest income                                          | 185                         | 99                          |
| Dividend income                                          | 332                         | 407                         |
| Other                                                    | 99                          | 104                         |
| Total non-operating income                               | 617                         | 610                         |
| Non-operating expenses:                                  |                             |                             |
| Equity in losses of affiliates                           | 686                         | -                           |
| Other                                                    | 3                           | 3                           |
| Total non-operating expenses                             | 690                         | 3                           |
| Recurring income (loss)                                  | (1,757)                     | (4,969)                     |
| Extraordinary gains:                                     |                             |                             |
| Gain on sales of fixed assets                            | 8                           | -                           |
| Gain on sales of golf course membership                  | -                           | 2                           |
| Total extraordinary gains                                | 8                           | 2                           |
| Extraordinary losses:                                    |                             |                             |
| Loss on sales of fixed assets                            | 10                          | 2                           |
| Loss on disposal of fixed assets                         | 9                           | 10                          |
| Loss on sales of investment securities                   | -                           | 42                          |
| Loss on sales of golf course membership                  | 7                           | -                           |
| Total extraordinary losses                               | 26                          | 55                          |
| Income (loss) before income taxes and minority interests | (1,775)                     | (5,022)                     |
| Income taxes:                                            |                             |                             |
| Current income taxes                                     | 322                         | 91                          |
| Deferred income taxes                                    | (494)                       | (1,705)                     |
| Total income taxes                                       | (172)                       | (1,613)                     |
| Profit (loss)                                            | (1,603)                     | (3,409)                     |
| Profit (loss) attributable to owners of parent           | (1,603)                     | (3,409)                     |

## Consolidated Statements of Comprehensive Income

(Figures less than 1 million yen have been omitted.)

|                                                                                     | 1st Six Months<br>of FY2017 | 1st Six Months<br>of FY2018 |
|-------------------------------------------------------------------------------------|-----------------------------|-----------------------------|
|                                                                                     | Millions of yen             | Millions of yen             |
| Profit (loss)                                                                       | (1,603)                     | (3,409)                     |
| Other comprehensive income:                                                         |                             |                             |
| Net unrealized gain (loss) on other securities                                      | (1,035)                     | 2,622                       |
| Remeasurements of defined benefit plans                                             | 33                          | 38                          |
| Share of other comprehensive income of associates accounted for using equity method | (15)                        | (71)                        |
| Total other comprehensive income                                                    | (1,018)                     | 2,590                       |
| Comprehensive income                                                                | (2,621)                     | (819)                       |
| Comprehensive income attributable to                                                |                             |                             |
| Comprehensive income attributable to owners of the parent                           | (2,621)                     | (819)                       |
| Comprehensive income attributable to non-controlling interests                      | -                           | -                           |



**(3) Consolidated Statements of Cash Flows**

(Figures less than 1 million yen have been omitted.)

|                                                                           | 1st Six Months<br>of FY2017 | 1st Six Months<br>of FY2018 |
|---------------------------------------------------------------------------|-----------------------------|-----------------------------|
|                                                                           | Millions of yen             | Millions of yen             |
| <b>Cash flows from operating activities:</b>                              |                             |                             |
| Income (loss) before income taxes and minority interests                  | (1,775)                     | (5,022)                     |
| Depreciation and amortization                                             | 1,644                       | 1,223                       |
| Amortization of goodwill                                                  | 368                         | 67                          |
| Share-based compensation expenses                                         | 272                         | 249                         |
| Increase (decrease) in allowance for doubtful accounts                    | 176                         | 144                         |
| Increase (decrease) in net defined benefit liabilities                    | 179                         | 172                         |
| Interest and dividend income                                              | (517)                       | (506)                       |
| (Gain) loss on equity in earnings of affiliates                           | 686                         | -                           |
| (Increase) decrease in notes and accounts receivable-trade                | 15,323                      | 7,565                       |
| (Increase) decrease in inventories                                        | (2,375)                     | (2,176)                     |
| Increase (decrease) in notes and accounts payable-trade                   | (10,832)                    | (280)                       |
| Other                                                                     | (622)                       | (3,219)                     |
| Subtotal                                                                  | 2,528                       | (1,783)                     |
| Interest and dividend income received                                     | 490                         | 389                         |
| Income taxes paid                                                         | (2,879)                     | (1,394)                     |
| Income taxes refund                                                       | 2                           | 242                         |
| Net cash (used in) provided by operating activities                       | 142                         | (2,545)                     |
| <b>Cash flows from investing activities:</b>                              |                             |                             |
| Payment into time deposits                                                | -                           | (5,548)                     |
| Payment for purchase of marketable securities                             | -                           | (35,000)                    |
| Proceeds from redemption of marketable securities                         | 5,000                       | 35,000                      |
| Payment for purchase of tangible fixed assets and intangible fixed assets | (2,005)                     | (1,650)                     |
| Proceeds from sale of tangible fixed assets and intangible fixed assets   | 22                          | -                           |
| Payment for purchase of investment securities                             | (30)                        | (9)                         |
| Proceeds from redemption of investment securities                         | 20,000                      | 16,000                      |
| Proceeds from sale of investment securities                               | -                           | 544                         |
| Payment for increase in loans-receivable                                  | (544)                       | (200)                       |
| Proceeds from collection of long-term loans                               | -                           | 554                         |
| Other                                                                     | 37                          | 6                           |
| Net cash (used in) provided by investing activities                       | 22,479                      | 9,696                       |
| <b>Cash flows from financing activities:</b>                              |                             |                             |
| Repayment for obligations under finance leases                            | (2)                         | (2)                         |
| Payment for purchase of treasury stock, net                               | (0)                         | (1)                         |
| Cash dividends paid                                                       | (6,088)                     | (6,088)                     |
| Other                                                                     | 0                           | 0                           |
| Net cash (used in) provided financing activities                          | (6,091)                     | (6,091)                     |
| Net increase (decrease) in cash and cash equivalents                      | 16,530                      | 1,059                       |
| Cash and cash equivalents at beginning of the period                      | 234,905                     | 251,818                     |
| Cash and cash equivalents at end of the period                            | 251,435                     | 252,877                     |

**(4) Notes to the quarterly Consolidated Financial Statements****Notes on premise of a going concern**

Not applicable

**Notes on significant changes in shareholders' equity**

1st Six Months of FY2018 ( From April 1, 2017, to September 30, 2017)

Not applicable

## Segment Information

(Segment information by business category)

1st Six Months of FY2017 (From April 1, 2016, to September 30, 2016)

(Figures less than 1 million yen have been omitted.)

|                | 1st Six Months of FY2017 (Millions of yen) |                             |                                      |          |       |        |             |              |
|----------------|--------------------------------------------|-----------------------------|--------------------------------------|----------|-------|--------|-------------|--------------|
|                | Reportable segments                        |                             |                                      |          | Other | Total  | Adjustments | Consolidated |
|                | Pachinko machines business                 | Pachislot machines business | Ball bearing supply systems business | Subtotal |       |        |             |              |
| Sales          |                                            |                             |                                      |          |       |        |             |              |
| Customers      | 23,839                                     | 5,037                       | 2,707                                | 31,584   | 237   | 31,821 | -           | 31,821       |
| Intersegment   | -                                          | -                           | -                                    | -        | -     | -      | -           | -            |
| Total          | 23,839                                     | 5,037                       | 2,707                                | 31,584   | 237   | 31,821 | -           | 31,821       |
| Segment income | 2,005                                      | (653)                       | 32                                   | 1,384    | (352) | 1,032  | (2,716)     | (1,684)      |

1st Six Months of FY2018 (From April 1, 2017, to September 30, 2017)

(Figures less than 1 million yen have been omitted.)

|                | 1st Six Months of FY2018 (Millions of yen) |                             |                                      |          |       |         |             |              |
|----------------|--------------------------------------------|-----------------------------|--------------------------------------|----------|-------|---------|-------------|--------------|
|                | Reportable segments                        |                             |                                      |          | Other | Total   | Adjustments | Consolidated |
|                | Pachinko machines business                 | Pachislot machines business | Ball bearing supply systems business | Subtotal |       |         |             |              |
| Sales          |                                            |                             |                                      |          |       |         |             |              |
| Customers      | 9,673                                      | 7,642                       | 3,644                                | 20,960   | 263   | 21,223  | -           | 21,223       |
| Intersegment   | -                                          | -                           | -                                    | -        | -     | -       | -           | -            |
| Total          | 9,673                                      | 7,642                       | 3,644                                | 20,960   | 263   | 21,223  | -           | 21,223       |
| Segment income | (4,321)                                    | 1,257                       | 212                                  | (2,851)  | (284) | (3,135) | (2,440)     | (5,576)      |