

September 19, 2025

For Immediate Release

Listed company name: **SANKYO CO., LTD.**
Representative: Toshio Ogura
President & CEO & COO
(Code:6417,TSE Prime Market)
Contact: Masahiro Akaishi
Executive Operating Officer
Head of Administration Div.
TEL.: +81-3-5778-7777

Notice of Announcement of the Earnings Forecast for the first Six Months of the Fiscal Year Ending March 31, 2026 and Dividend Forecast

In view of recent performance trends, SANKYO Co., Ltd. hereby announces the forecast of the financial results for the first six months of the fiscal year ending March 31, 2026, which had been undisclosed, as below. In addition, in accordance with the Company's dividend policy, the Company announces the second quarter and year-end dividend forecasts that had been undetermined.

[Announcement of the forecast of consolidated financial results for the first six months of the fiscal year ending March 31, 2026]

(from April 1, 2025 to September 30, 2025)

					(Millions of yen)
	Net sales	Operating income	Recurring income	Profit attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	-	-	-	-	-
Current forecast (B)	100,000	38,000	39,000	28,000	131.96
Difference (B-A)	-	-	-	-	-
% change	-	-	-	-	-
Results for the first six months of fiscal year ended March 31, 2025	90,729	36,288	36,740	26,235	119.54

[Reasons for the announcement of the forecast of consolidated financial results for the first six months of the fiscal year ending March 31, 2026]

The SANKYO Group manages its business plan on an annual basis and only discloses forecasts of financial results for the full year. However, since the forecast for the quantities of products to be delivered by the mainstay pachinko and pachislot machines businesses by the end of September 2025 has been almost finalized, we have calculated the final estimate for the second quarter and thus we are disclosing the forecast for the first six months of the fiscal year ending March 31, 2026.

During the first six months of the fiscal year ending March 31, 2026, in the pachinko machines business, the Group actively rolled out new tie-up products featuring popular anime titles such as "*Tokyo Ghou!*" and "*BLUE LOCK*." In particular, the "e Tokyo Ghou!" model launched in April won strong acclaim from fans and parlor operators. This led to the release of additional units, making it a successful model driving the pachinko market. Additionally, by the end of the first half of the fiscal year, the Group launched five new titles including "*e Fever ENN ENN NO SHOUBOUTAI 2*" equipped with "LT

This material is an English translation of Japanese announcement made on September 19, 2025. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this translation are not guaranteed.

3.0 PLUS,” a new type of gaming performance. Thanks to this extensive lineup, sales volume has remained steady.

Meanwhile, in the pachislot machines business, the Group launched two new titles and responded to the needs for the manufacture of additional machines for two existing titles that have been enjoying strong popularity over the long term, thereby steadily accumulating sales volumes.

As a result, the total sales volume of pachinko machines is expected to be 160,000 units (83,000 units in the same period of the previous fiscal year) and that of pachislot machines is expected to be 40,000 units (80,000 units in the same period of the previous fiscal year). And, net sales are expected to amount to ¥100.0 billion (an increase of 10.2% compared with the same period of the previous year), and operating income is also expected to amount to ¥38.0 billion (an increase of 4.7% compared with the same period of the previous year).

As for the forecast of consolidated financial results for the full year of the fiscal year ending March 31, 2026, there is no change at this time to the figures announced on May 12, 2025. We will promptly announce revisions if they become necessary in the future.

2. Announcement of the Forecast of Dividends

(1) Forecast of dividends for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Cash dividend per share		
(Base date)	2nd quarter	Year-end	Full Year
	Yen	Yen	Yen
Previous forecast (May 12, 2025)	-	-	90.00
Current forecast	45.00	45.00	90.00
Results for the previous fiscal year ended March 31, 2025	40.00	60.00	100.00

(2) Reasons for the announcement of the forecast of dividends

The Company's basic policy is to pay performance-linked dividends with a consolidated dividend payout ratio of 40% as a benchmark. For the interim dividend, a consolidated dividend payout ratio of 40% for the first six months of the fiscal year shall be the benchmark for the total dividend amount, but the interim dividend shall be no more than 50% of the forecast full-year dividend per share at the time the interim dividend amount is determined.

In view of the above dividend policy and earnings forecast for the first six months of fiscal year ending March 31, 2026 announced today, the Company has announced its interim dividend forecast for the fiscal year ending March 31, 2026, to ¥45 per share. The forecast for the full-year dividend of ¥90 per share is unchanged and the year-end dividend will be ¥45. If it becomes necessary to revise the earnings forecast in the future, the Company will review the dividend forecast based on the above dividend policy.

The above forecast is based on information currently available to management. Actual results may differ from the forecast owing to various factors.