

01

Overview of Financial Results

CONTENTS

SECTION 01	Overview of Financial Results
SECTION 02	Overview of Business
SECTION 03	Surroundings of Pachinko and Pachislot Industry, and Initiatives of SANKYO
SECTION 04	Appendix

Consolidated Financial Results

Unit sales of pachinko machines increased, while unit sales of pachislot machine decreased, resulting in net sales and profit being at the same level as the previous year.

In 3Q, unit sales of our mainstay pachinko and pachislot titles were strong.

Net Sales **161,810** million yen
 FY 3/2025 3Q 153,700 million yen
 (YoY +5.3%)

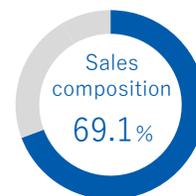
Operating Income **61,724** million yen
 FY 3/2025 3Q 62,442 million yen
 (YoY -1.2%)

Net Income **45,398** million yen
 attributable to owners of parent
 FY 3/2025 3Q 45,508 million yen
 (YoY -0.2%)

Net Income **218.32** yen
 per share (EPS)
 (YoY +11.01 yen)

« Results of Operations by Segment »

Pachinko Machines Business



Net Sales 111,863 million yen
 (YoY +39.5%)
Operating Income 49,836 million yen
 (YoY +47.6%)

Unit Sales 233,068 units
 (YoY +39.0 %)

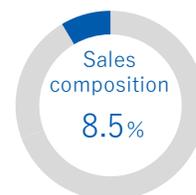
Pachislot Machines Business



Net Sales 35,830 million yen
 (YoY -35.2%)
Operating Income 16,193 million yen
 (YoY -50.3%)

Unit Sales 76,311 units
 (YoY -32.9 %)

Ball Bearing Supply Business



Net Sales 13,791 million yen
 (YoY -22.7%)
Operating Income 1,026 million yen
 (YoY -27.0%)

Summary of Financial Results by Segment

« Pachinko Machines Business »

Financial Results for the First Nine Months of FY 3/2026

Net Sales	Number of New Titles
111.8 billion yen (YoY +39.5%)	Seven (Reused models etc. : Ten)
Operating Income	Unit Sales
49.8 billion yen (YoY +47.6%)	233,068 units (YoY +39.0%)

The Group steadily accumulated the sales volume due to the extensive line-up, releasing mainstay titles, new tie-up titles featuring popular anime series and the machines equipped with “LUCKY TRIGGER 3.0 PLUS.”

« Pachislot Machines Business »

Financial Results for the First Nine Months of FY 3/2026

Net Sales	Number of New Titles
35.8 billion yen (YoY -35.2%)	Three (Increased Production : Two)
Operating Income	Unit Sales
16.1 billion yen (YoY -50.3%)	76,311 units (YoY -32.9 %)

The Group launched three new titles, including popular series title and the model equipped with “BONUS TRIGGER,” and responded to the needs for the manufacture of additional units of two existing titles.

« Pachinko Market »

FY3/2026 (April to December, 2025)	While machines equipped with “LT3.0 PLUS” have been introduced and there are several titles that enjoy high machine utilization, the entire market has not been fully revitalized yet.
680 thousand units	
FY3/2025 (April to December, 2024) 660 thousand units	

« Pachislot Market »

FY3/2026 (April to December, 2025)	“BT” machines have contributed to a wider machine variety, and machine utilization has remained solid. However, there is also a situation in which the pass rate in format inspections remains low, affecting the supply of new models.
520 thousand units	
FY3/2025 (April to December, 2024) 550 thousand units	

Summary of Financial Results

Million yen	FY 3/2025 3Q	FY 3/2026 3Q	YoY	FY 3/2026 Forecast	
Net Sales	153,700	161,810	+8,110	+5.3%	185,000
Pachinko Machines Business	80,212	111,863	+31,651	+39.5%	114,200
Pachislot Machines Business	55,275	35,830	-19,445	-35.2%	60,100
Cost of Sales	62,687	67,430	+4,743	+7.6%	80,000
Gross Profit	91,012	94,379	+3,367	+3.7%	105,000
Percentage	59.2%	58.3%	-0.9pt		56.8%
SG & A Expenses	28,570	32,655	+4,085	+14.3%	42,000
Operating Income	62,442	61,724	-718	-1.2%	63,000
Percentage	40.6%	38.1%	-2.5pt		34.1%
Pachinko Machines Business	33,755	49,836	+16,081	+47.6%	40,300
Pachislot Machines Business	32,595	16,193	-16,402	-50.3%	29,200
Recurring Income	63,187	62,977	-210	-0.3%	64,000
Net Income attributable to owners of parent	45,508	45,398	-110	-0.2%	44,000

Progress against the Forecasts of Financial Results of FY 3/2026

Business Results for the First Nine Months of FY 3/2026

Item	Progress	Actual	Forecast	Unit
Net Sales	87.5%	161,860	185,000	(Million yen)
Operating Income	98.0%	61,724	63,000	
Recurring Income	98.4%	62,977	64,000	
Net Income attributable to owners of parent	103.2%	45,398	44,000	
Unit Sales of pachinko machines	101.1%	233,068	230,500	(Units)
Unit Sales of pachislot machines	57.8%	76,311	132,000	

We achieved a high progress rate against the earning forecasts at the end of 3Q, with unit sales of pachinko machines progressing well.

Earning forecasts remain unchanged in light of the sales situation of titles released in 4Q and the postponement of three pachislot titles.

(Net sales and profit)

- ✓ The sales volume and price remain steady in the pachinko business, which covers the shortfall in sales volume in the pachislot business to a certain degree.

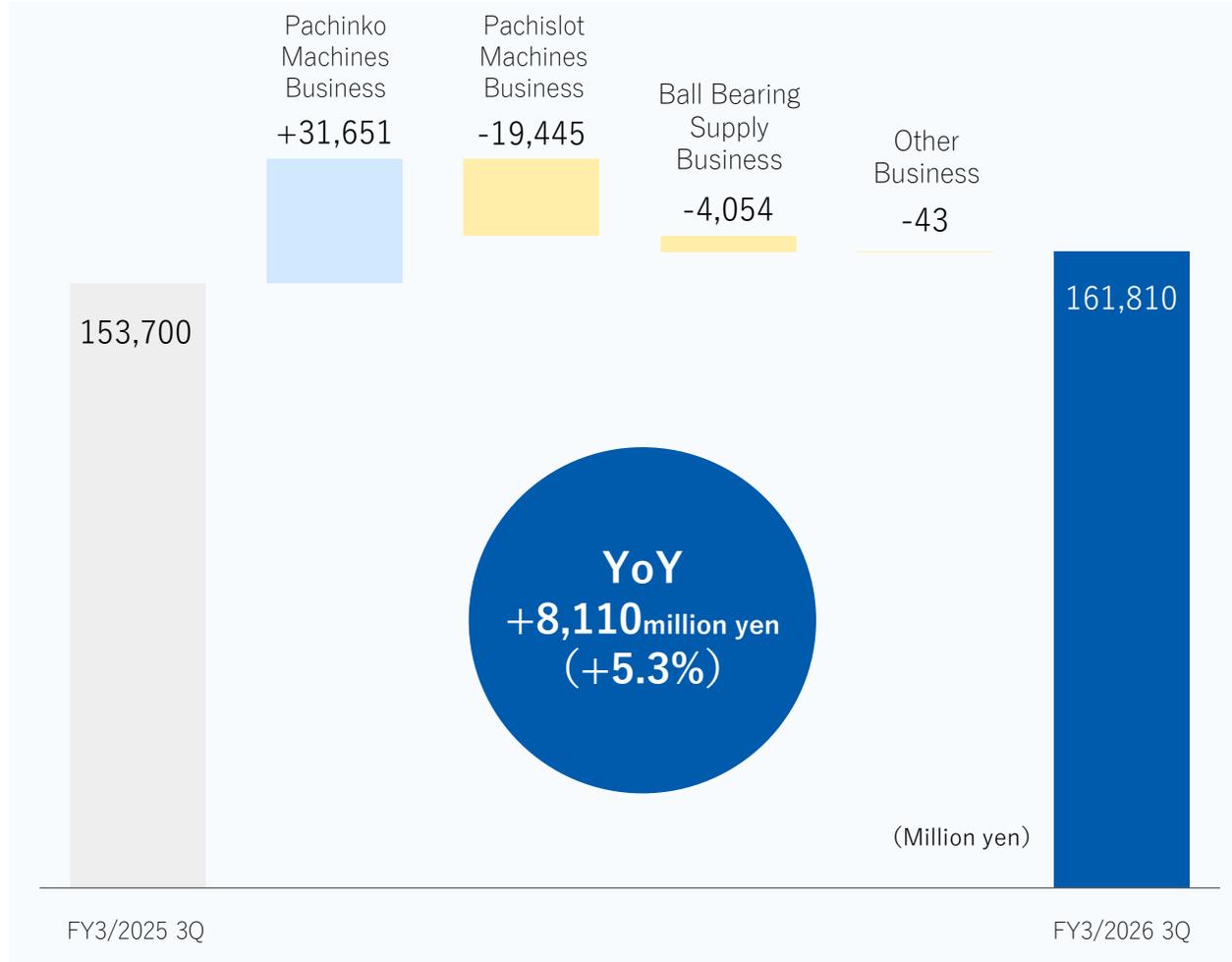
(Unit sales of pachinko machines)

- ✓ We have achieved the sales volume target of the full year forecast due to an abundant and extensive line-up. We will aim to further increase our sales volume.

(Unit sales of pachislot machines)

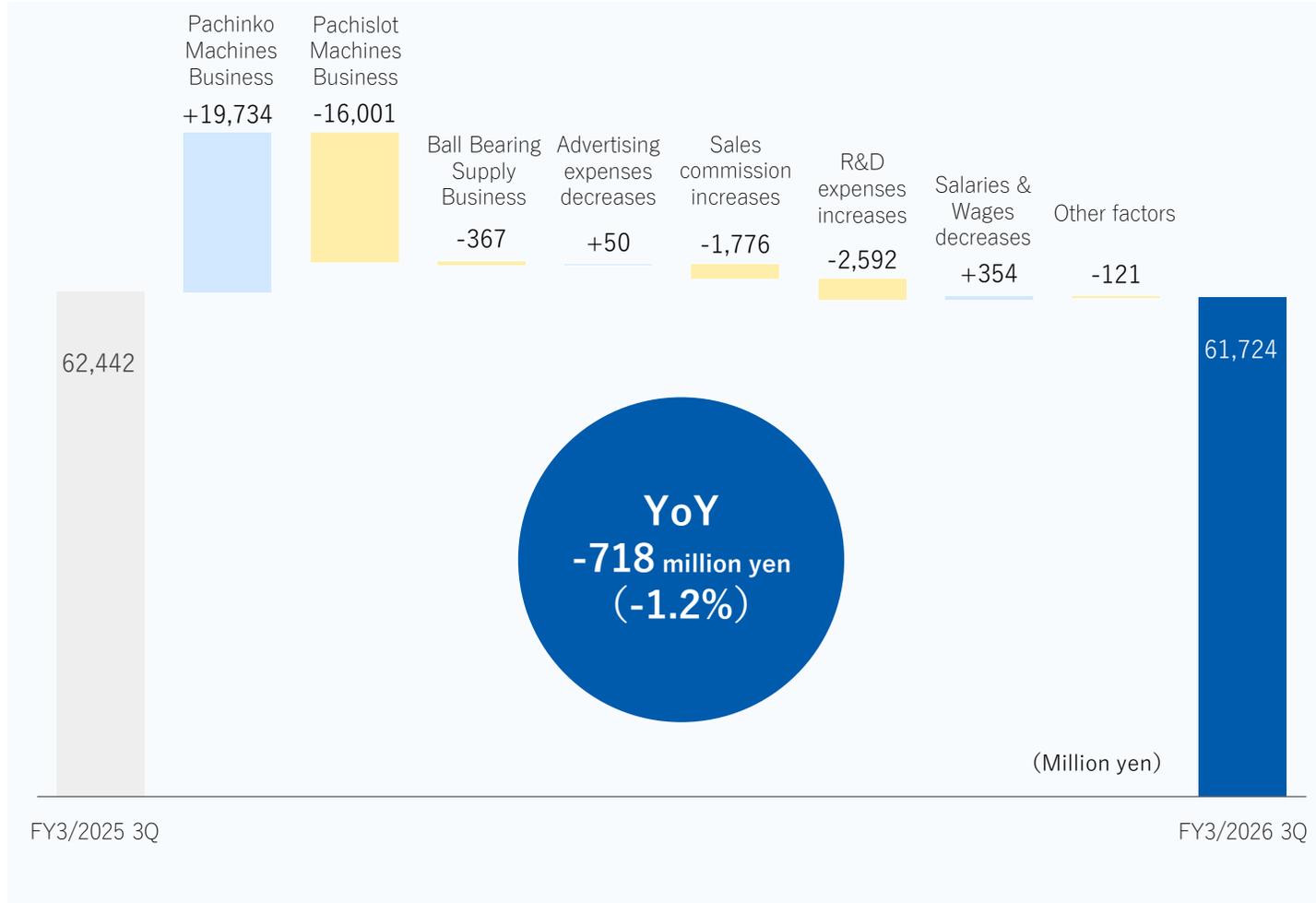
- ✓ In light of the pass rate situation in format inspections, we decided on the postponement of new three titles planned to release in Q4. Therefore, we will release only new one title, and we expect that we won't reach the sales volume target of the full year forecast.

Factors of Change in Consolidated Net Sales



Million yen	FY 3/2025 3Q	FY 3/2026 3Q	YoY	
Net Sales	153,700	161,810	+8,110	+5.3%
Pachinko Machines Business	80,212	111,863	+31,651	+39.5%
Pachislot Machines Business	55,275	35,830	-19,445	-35.2%
Ball Bearing Supply Business	17,845	13,791	-4,054	-22.7%
Other Business	367	324	-43	-11.7%

Factors of Change in Consolidated Operating Income / Costs and Expenses



Million yen	FY 3/2025 3Q	FY 3/2026 3Q	YoY	
SG & A Expenses	28,570	32,655	+4,085	+14.3%
Advertising Expenses	1,881	1,831	-50	-2.7%
Sales Commission	4,229	6,005	+1,776	+42.0%
R&D Expenses	13,217	15,809	+2,592	+19.6%
Salaries & Wages	3,039	2,685	-354	-11.6%

Summary of Balance Sheet

Million yen	As of 31-Mar-25	As of 31-Dec-25	YoY	Main Factors of Change
Total current assets	294,541	238,385	-56,156	
Quick assets	262,442	215,386	-47,056	Decrease due to the repurchase of treasury stock
Total fixed assets	42,167	56,677	+14,510	
Investment securities	5,349	6,841	+1,492	
Total assets	336,709	295,062	-41,647	
Total current liabilities	41,860	36,446	-5,414	Decrease in accrued income taxes
Total long-term liabilities	9,844	9,854	+10	
Total liabilities	51,704	46,301	-5,403	
Total net assets	285,004	248,761	-36,243	Addition of net income Deduction of cash dividends paid and the repurchase of treasury stock
Total liabilities and total net assets	336,709	295,062	-41,647	

02

Overview of Business

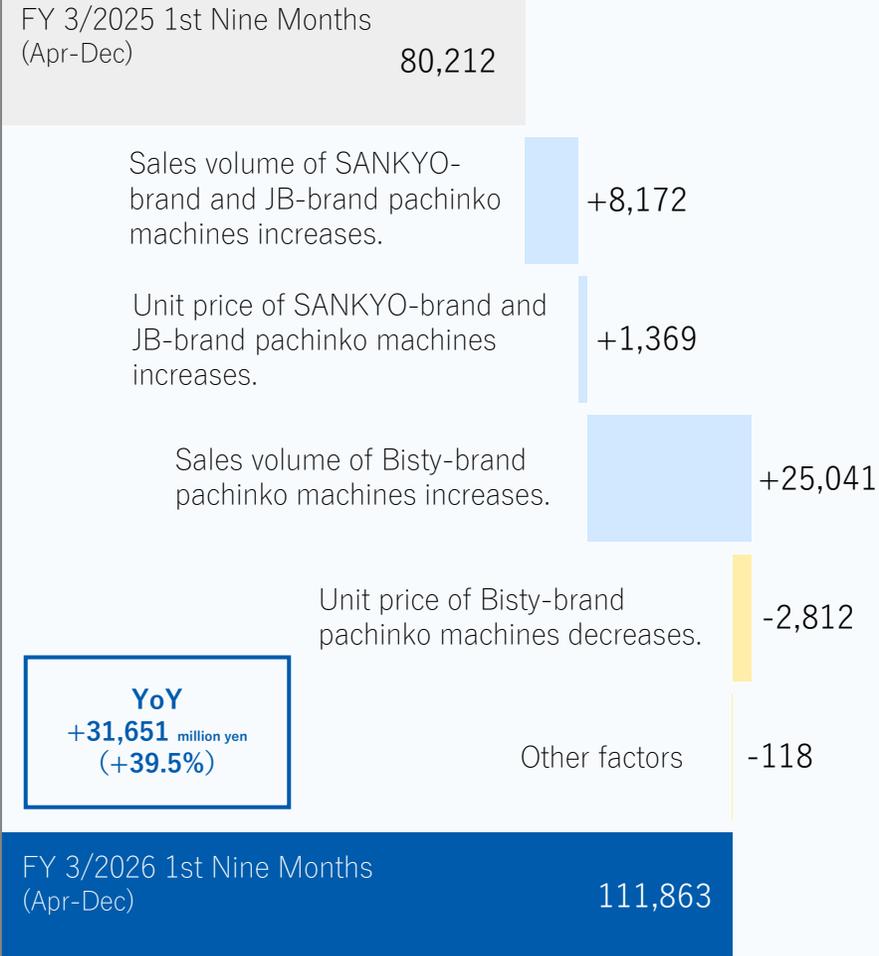
CONTENTS

SECTION 01	Overview of Financial Results
SECTION 02	Overview of Business
SECTION 03	Surroundings of Pachinko and Pachislot Industry, and Initiatives of SANKYO
SECTION 04	Appendix

Pachinko Machines Business

« Factors of Change in Net sales »

(Million yen)



« Data »

Million yen	FY 3/2025 3Q	FY 3/2026 3Q	YoY
Net Sales	80,212	111,863	+31,651
Operating Income	33,755	49,836	+16,081
Percentage	42.1%	44.6%	+2.5pt
Units			
Machines sales	167,703	233,068	+65,365
SANKYO+JB	120,949	139,592	+18,643
Frame	51,085	65,451	+14,366
Gauge	69,864	74,141	+4,277
Bisty	46,754	93,476	+46,722
Frame	43,830	70,247	+26,417
Gauge	2,924	23,229	+20,305

Pachinko Machines Business « Lineup »

- Q3 Results -

New Title Seven

SANKYO Five
Bisty Two

Reused Models etc. Ten

SANKYO Eight
Bisty Two

Unit Sales
233,068 units

Progress



FY 3/2026 Forecast
230,500 units



SANKYO
P/e Fever Utawarerumono

SANKYO
e Fever ENN ENN NO SHOUBOUTAI 2
Benimaru ver./Shinra ver.

SANKYO
e Fever Monogatari

SANKYO
e Fever BASTARD!!
-Ankoku no Hakaishin-

SANKYO
e Fever Kanojo, Okarishimasu

SANKYO
e Fever BLUE ROCK

Bisty
NEON GENESIS EVANGELION
-Memories of the beginning-

SANKYO
e Fever How Heavy Are the
Dumbbells You Lift? 2

Bisty
e Tokyo Ghouls

SANKYO (Increased production)
e Fever Karakuri Sākasu 2 Maō ver.

SANKYO
Fever MOBILE SUIT GUNDAM UNICORN
Sairai 99ver.

SANKYO
Fever Danjon ni Deai wo Motomeru no wa
Machigatteiru Darou ka 2 LT-Light ver.

SANKYO
Fever Utawarerumono LT-Light ver.

SANKYO
Fever MOBILE SUIT GUNDAM UNICORN
Sairai 129ver.

SANKYO
Fever Symphogear 4 LT-Light ver./Light ver.

SANKYO
Fever Karakuri Sākasu 2 Light ver.

SANKYO
Fever Kanojo, Okarishimasu LT-Light ver.

Bisty
Uchū Senkan Yamato 2202 Super Wave
Mori Yuki 199LT ver.

Bisty
Pachinko EVANGELION:3.0 + 1.0
PREMIUM MODEL

Bisty
Godzilla vs EVANGELION2
Chōdeka Gold/Chōdeka Silver

SANKYO
Fever Macross Frontier 5 LT-Light ver.

79,361 units

80,925 units

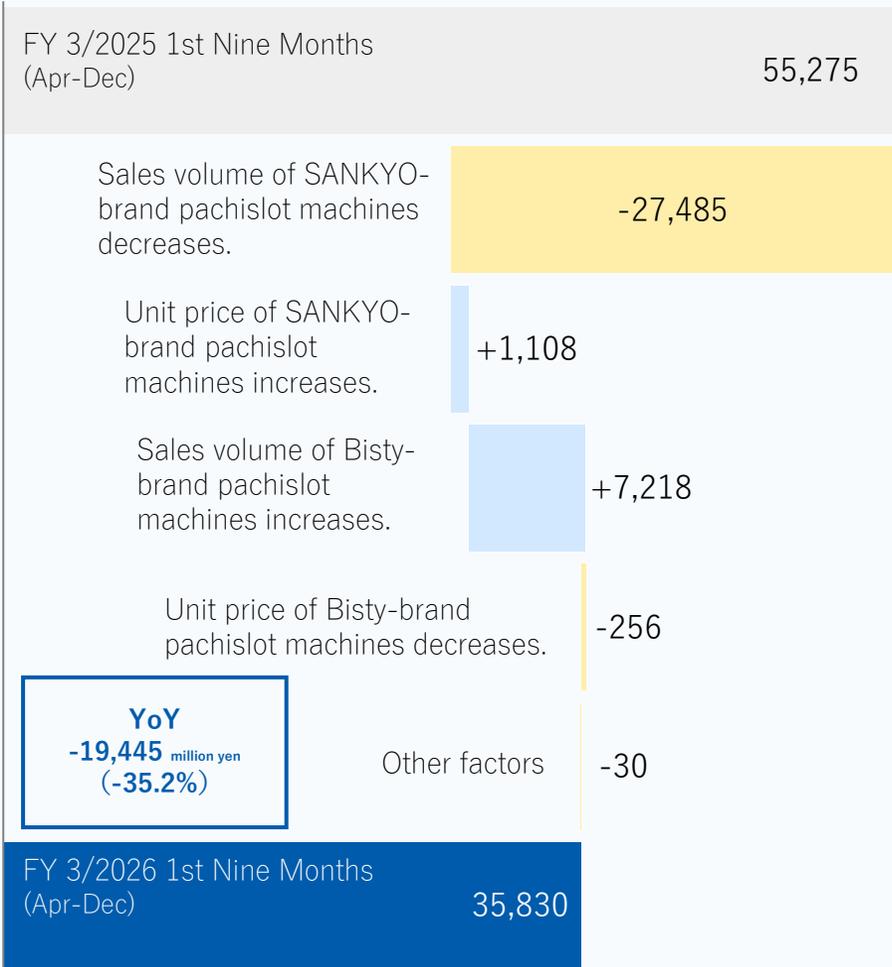
72,782 units

* Introduction of titles is in line with the current plan to date, but may be subject to changes. 12

Pachislot Machines Business

« Factors of Change in Net sales »

(Million yen)



« Data »

Million yen	FY 3/2025 3Q	FY 3/2026 3Q	YoY
Net Sales	55,275	35,830	-19,445
Operating Income	32,595	16,193	-16,402
Percentage	59.0%	45.2%	-13.8pt
Units			
Machines sales	113,645	76,311	-37,334
SANKYO	101,261	45,441	-55,820
Bisty	12,384	30,870	+18,486

Pachislot Machines Business « Lineup »



- Q3 Results -

New Title **Three**

SANKYO One
Bisty Two

Increased production **Two**

SANKYO Two

Unit Sales

76,311 units

Progress



FY 3/2026 Forecast
132,000 units



Bisty
L Pachislot MOBILE SUIT GUNDAM SEED

Bisty
LB Pachislot Evangelion
-The Door of Promises-

SANKYO
L Pachislot Valvrave the Liberator 2

SANKYO
L Pachislot ENN ENN NO
SHOUBOUTAI 2

SANKYO (Increased production)
L Pachislot Kaguya-sama ha Kokurasetai

SANKYO (Increased production)
Pachislot Karakuri Sakasu

* Partial sales were recognized in Q1
(8,900 units)

1Q

35,575 units

2Q

5,337 units

3Q

35,399 units

4Q

SANKYO	x 2
Bisty	x 1

We rescheduled the release of three titles, which were initially scheduled for 4Q, to the next fiscal year.

* Introduction of titles is in line with the current plan to date, but may be subject to changes. 14

03

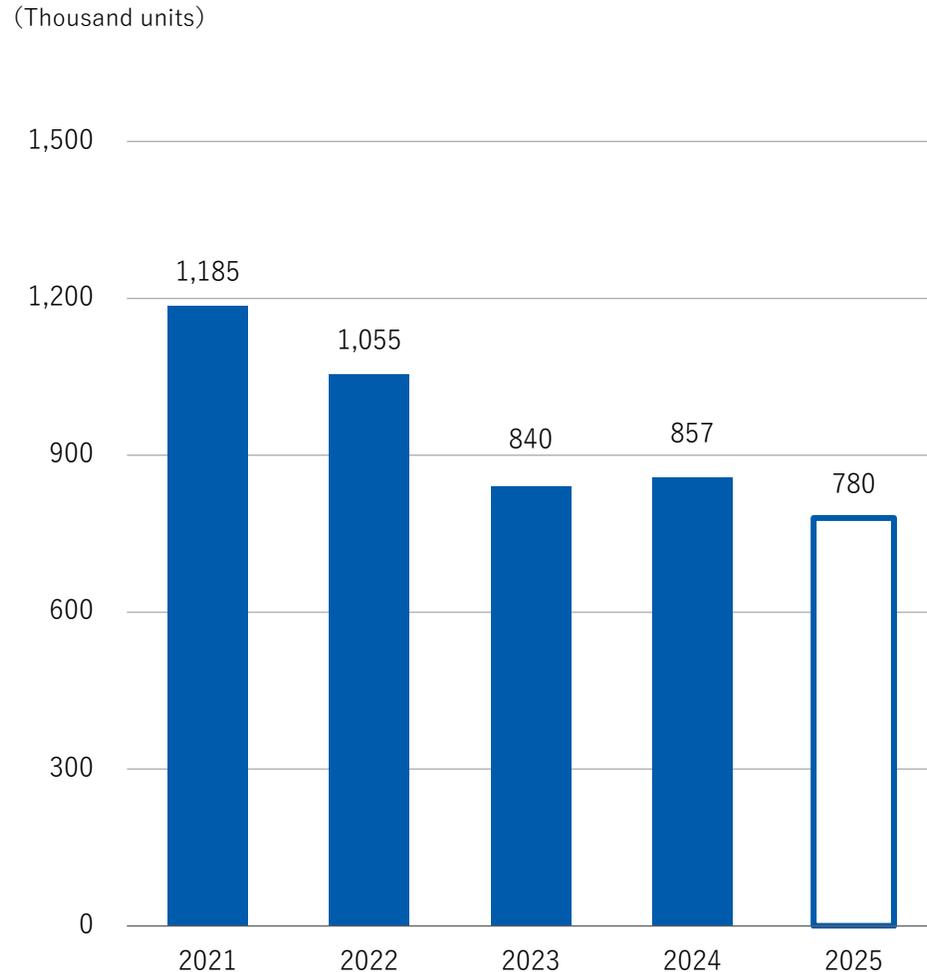
Surroundings of Pachinko and Pachislot Industry, and Initiatives of SANKYO

CONTENTS

SECTION 01	Overview of Financial Results
SECTION 02	Overview of Business
SECTION 03	Surroundings of Pachinko and Pachislot Industry, and Initiatives of SANKYO
SECTION 04	Appendix

Pachinko Market

« Sales Volume »



* Estimates of SANKYO

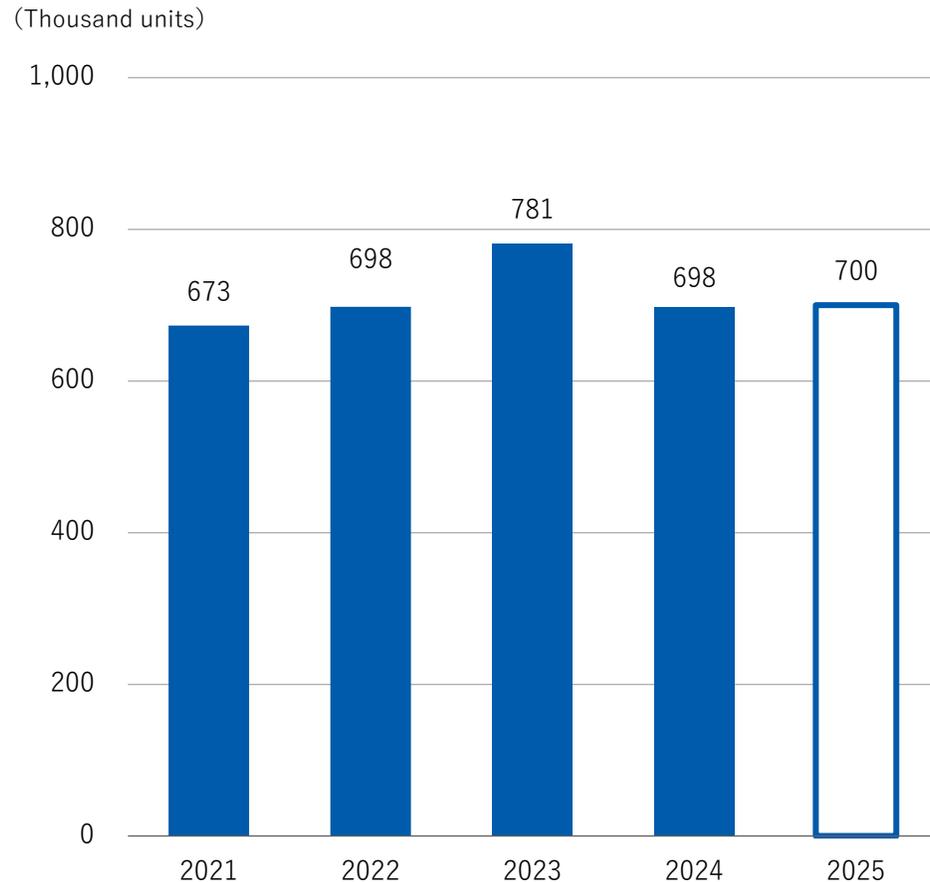


« Market Environment »

- ✓ Forecast of total sales volume in FY 3/2026 is revised from 850 thousand units to 780 thousand units.
- ✓ While various manufacturers have been rolling out models equipped with “LT3.0 PLUS”, the entire market has not been fully revitalized yet.
- ✓ There are several models that enjoy high machine utilization, and we have the expectation that the market will be stimulated by a further increase in hit titles.

Pachislot Market

« Sales Volume »



Source: Yano Research Institute * 2025 : Estimates of SANKYO

Sales volume forecast
FY3/2026
 (April 1, 2025 to March 31, 2026)

700 thousand units

Total number of units sold
 FY3/2026
 (April to December, 2025)

520 thousand units

YoY Approx. -5%

(5 titles sold 20,000 units or more.)

« Market Environment »

- ✓ The market has been robust and the emergence of “BONUS TRIGGER” machines, a new genre of pachislot, has further expanded the variety of pachislot machines.
- ✓ The pass rate in format inspections remains low, affecting the supply of new models.

Initiatives of SANKYO in The Pachinko and Pachislot Machine Markets

Pachinko Machines Business : Aim to achieve the top share for four consecutive years in the pachinko market.

Pachislot Machines Business : Aim to solidify its position in the top share group in the pachislot market.

Q1-Q3

✓ Released new tie-up titles featuring popular anime series “Tokyo Ghoul” and “BLUE ROCK.”

- “e Tokyo Ghoul,” which was launched in April, has become a hit, driving performance of the entire market.

✓ Vigorously released models compliant with the new regulations

- Released models equipped with “LUCKY TRIGGER 3.0 PLUS” and “BONUS TRIGGER”

✓ Released “L Pachislot Valvrave the Liberator 2,” whose predecessor was a big hit.

✓ Released “Evangelion” pachinko series: “NEON GENESIS EVANGELION -Memories of the beginning-”.

Q4

✓ Announced the New Pricing Policy for Pachinko Machines and the KUGITAMA Low Price Rental Plan
(please refer to page 19 of the presentation materials)

✓ Released popular series machine: “L Pachislot ENN ENN NO SHOUBOUTAI 2”.

✓ Vigorously release titles equipped with “LUCKY TRIGGER 3.0 PLUS.”

- “e Fever BASTARD!! -Ankoku no Hakaishin-”
- “e Fever How Heavy Are the Dumbbells You Lift? 2”

Overview of the New Pricing Policy for Pachinko Machines and the KUGITAMA Low Price Rental Plan

“Making Pachinko Closer and More Enjoyable”

With the aim of revitalizing the pachinko market together with pachinko parlors, enabling our fans to enjoy it even more, and expanding the overall pachinko player base, we have decided to introduce [a new pricing policy](#) for some of our pachinko machine models and [a low price rental plan](#) under our new project “KUGITAMA.”

① New Pricing Policy for Pachinko Machines

“SANKYO YELL Price”



- Start : From FY 3/2027
- Target products : Main new pachinko models under the SANKYO brand (including new tie-up machines)
- Main unit sales price : **499,000 yen** (excluding tax, planned)

We will create an environment where pachinko parlors can more easily choose SANKYO machines at more accessible price points, thereby helping to build a market environment in which fans can enjoy an even wider lineup of gaming machines.

*Not all pachinko machines will be covered.

*Details such as sales price, specifications, and sales conditions for each model will be announced separately at the time each title is released.

② KUGITAMA Project [Product Initiatives]: Low price rental plan at 20,000 yen per month

“KUGITAMA YELL Plan”



- Start : Around autumn 2026 (planned)
- Target products : New “Hanemono” type machines
- Rental fee : **20,000 yen per month** (excluding tax, planned)

Along with providing introduction schemes that are easy for pachinko parlors to operate, we will work hand in hand with them to create an environment where even beginners can experience the true enjoyment of pachinko on a modest budget, thereby contributing to an increase in pachinko fans.

*Details on the official name, specifications, terms of provision, launch timing, etc. of the first model under the KUGITAMA project will be announced in due course when the product is unveiled.

Initiatives to Revitalize the Pachinko Market



Under our philosophy of “**supporting pachinko**” and “**invigorating the pachinko market,**” we aspire more than ever to be a partner that walks together with pachinko parlors, players, and everyone involved in the industry.

- **Making it easier for pachinko parlors to introduce and operate our machines**
- **Expanding choices for fans through a broader range of game machine lineups**
- **Contributing to the revitalization and sustainable development of the entire industry**

The new pricing policy and the KUGITAMA project’s low-price rental plan are part of our initiatives based on the above policy.

We will continue striving to brighten and energize the pachinko industry through unique product development and flexible business schemes that keep pace with the times.

Repurchase of the Company's Own Shares and the Cancellation of Treasury Stock

Results of Repurchase of Own Shares

(Disclosed on December 3, 2025)

Aggregate number of shares repurchased:

22,378,000 shares

Aggregate amount of repurchase cost:

59,999 million yen

(Reference)

【Details of the Share Repurchase Resolved by the Board of Directors on May 12, 2025】

Type of shares to be repurchased:	Common stock
Aggregate number of shares eligible for repurchase:	Up to 30,000,000 shares (13.66% of the total number of shares issued (excluding treasury stock))
Aggregate amount of repurchase cost:	Up to 60 billion yen
Period of repurchase:	From May 13, 2025 to March 31, 2026
Method of repurchase:	Open market purchase on the Tokyo Stock Exchange

Details of Cancellation of Treasury Stock

(Disclosed on February 5, 2026)

Type of shares to be cancelled:	Common stock
Number of shares to be cancelled:	30,000,000 shares (11.54% of total issued shares before cancellation)
Planned cancellation date:	February 27, 2026

(Reference)

Total number of shares issued after the cancellation of treasury stock will be 230,000,000 shares.

04 Appendix

CONTENTS

SECTION 01	Overview of Financial Results
SECTION 02	Overview of Business
SECTION 03	Surroundings of Pachinko and Pachislot Industry, and Initiatives of SANKYO
SECTION 04	Appendix

Business Results for the First Nine Months of FY 3/2026

Consolidated: million yen	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025				FY 3/2026			
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Net Sales	153,700	161,810	+8,110	185,000	42,210	48,519	62,971	38,121	191,821	55,185	45,224	61,401
Pachinko	80,212	111,863	+31,651	114,200	17,866	20,115	42,231	27,513	107,725	36,712	38,141	37,010
Pachislot	55,275	35,830	-19,445	60,100	16,610	22,590	16,075	8,187	63,462	15,037	2,297	18,496
Ball Bearing Supply	17,845	13,791	-4,054	10,300	7,592	5,693	4,560	2,316	20,161	3,337	4,689	5,765
Other Business	367	324	-43	400	140	121	106	105	472	97	96	131
Cost of Sales	62,687	67,430	+4,743	80,000	17,127	19,389	26,171	16,805	79,492	21,289	19,582	26,559
Gross Profit	91,012	94,379	+3,367	105,000	25,083	29,129	36,800	21,316	112,328	33,896	25,641	34,842
SG & A Expenses	28,570	32,655	+4,085	42,000	7,810	10,114	10,646	10,153	38,723	10,044	10,455	12,156
Operating Income	62,442	61,724	-718	63,000	17,273	19,015	26,154	11,163	73,605	23,851	15,187	22,686
Pachinko	33,755	49,836	+16,081	40,300	8,118	7,723	17,914	10,060	43,815	17,644	17,667	14,525
Pachislot	32,595	16,193	-16,402	29,200	9,729	13,543	9,323	3,091	35,686	7,686	(946)	9,453
Ball Bearing Supply	1,405	1,026	-379	900	600	474	331	58	1,463	233	385	408
Other Business	137	138	+1	200	46	38	53	44	181	29	54	55
Elimination/Corporate	(5,451)	(5,470)	-19	(7,600)	(1,222)	(2,762)	(1,467)	(2,091)	(7,542)	(1,742)	(1,974)	(1,754)
Recurring Income	63,187	62,977	-210	64,000	17,575	19,165	26,447	11,400	74,587	24,391	15,558	23,028
Extra ordinary Gains	540	0	-540	0	0	0	540	0	540	0	0	0
Extra ordinary Losses	123	0	-123	0	1	113	9	1	124	0	0	0
Net Income	45,508	45,398	-110	44,000	12,503	13,732	19,273	8,484	53,992	17,447	11,326	16,625
EPS: yen		218.32		214.25					245.93			

Machines sales: units

Pachinko	167,703	233,068	+65,365	230,500	40,035	43,627	84,041	56,794	224,497	79,361	80,925	72,782
SANKYO+JB	120,949	139,592	+18,643	157,500	37,930	39,133	43,886	48,364	169,313	49,501	62,987	27,104
Bisty	46,754	93,476	+46,722	73,000	2,105	4,494	40,155	8,430	55,184	29,860	17,938	45,678
Pachislot	113,645	76,311	-37,334	132,000	35,158	45,591	32,896	17,723	131,368	35,575	5,337	35,399
SANKYO	101,261	45,441	-55,820	82,000	27,579	44,554	29,128	10,283	111,544	7,887	2,155	35,399
Bisty	12,384	30,870	+18,486	50,000	7,579	1,037	3,768	7,440	19,824	27,688	3,182	0

Margin / Expenses etc.

GP Margin/OP Margin

Consolidated	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025	FY 3/2026						
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
GP Margin	59.2%	58.3%	-0.9pt	56.8%	59.4%	60.0%	58.4%	55.9%	58.6%	61.4%	56.7%	56.7%
OP Margin	40.6%	38.1%	-2.5pt	34.1%	40.9%	39.2%	41.5%	29.3%	38.4%	43.2%	33.6%	36.9%

Expenses etc.

Consolidated: million yen	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025	FY 3/2026						
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Sales Commission	4,229	6,005	+1,776	5,778	638	853	2,738	727	4,956	1,737	1,127	3,141
Advertising Expenses	1,881	1,831	-50	3,609	656	917	308	814	2,695	709	399	723
R&D Expenses	13,217	15,809	+2,592	20,128	3,789	4,590	4,838	5,242	18,459	4,586	5,681	5,542
Salaries & Wages	3,039	2,685	-354	3,447	734	1,084	1,221	1,055	4,094	713	758	1,214
Others	6,204	6,325	+121	9,038	1,993	2,670	1,541	2,315	8,519	2,299	2,490	1,536

Consolidated: million yen

Capital Expenditure	2,611	15,715	+13,104	4,709	728	1,178	705	1,394	4,005	768	14,076	871
Depreciation & Amortization	1,873	2,050	+177	2,851	440	634	799	927	2,800	543	682	825

Consolidated

No. of Employees	895	901	+6	881	900	894	895	886	886	910	908	901
No. of R&D Staff	271	281	+10	288	272	270	271	269	269	284	281	281

Indirect Sales Ratio

SANKYO+JB Pachinko	15.1%	15.3%	+0.2pt	15.6%	16.0%	15.6%	15.1%	15.5%	15.5%	14.4%	15.1%	15.3%
SANKYO Pachislot	21.2%	20.9%	-0.3pt	21.1%	22.2%	21.8%	21.2%	21.1%	21.1%	21.1%	22.0%	20.9%

Pachinko Machines Business

Consolidated: million yen	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025				FY 3/2026			
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Net Sales	80,212	111,863	+31,651	114,200	17,866	20,115	42,231	27,513	107,725	36,712	38,141	37,010
Operating Income	33,755	49,836	+16,081	40,300	8,118	7,723	17,914	10,060	43,815	17,644	17,667	14,525
Percentage	42.1%	44.6%	+2.5pt	35.3%	45.4%	38.4%	42.4%	36.6%	40.7%	48.1%	46.3%	39.2%

Machines sales: units

	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025				FY 3/2026			
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Pachinko	167,703	233,068	+65,365	230,500	40,035	43,627	84,041	56,794	224,497	79,361	80,925	72,782
SANKYO+JB	120,949	139,592	+18,643	157,500	37,930	39,133	43,886	48,364	169,313	49,501	62,987	27,104
Frame	51,085	65,451	+14,366	113,200	8,120	14,559	28,406	36,577	87,662	23,400	39,729	2,322
Gauge	69,864	74,141	+4,277	44,300	29,810	24,574	15,480	11,787	81,651	26,101	23,258	24,782
Bisty	46,754	93,476	+46,722	73,000	2,105	4,494	40,155	8,430	55,184	29,860	17,938	45,678
Frame	43,830	70,247	+26,417	56,500	2,062	2,188	39,580	1,249	45,079	21,666	5,495	43,086
Gauge	2,924	23,229	+20,305	16,500	43	2,306	575	7,181	10,105	8,194	12,443	2,592

Titles to Release

FY 3/2026						FY 3/2026						
	Series name	Brand	Release Date	No. of Models	Unit Sales		Series name	Brand	Release Date	No. of Models	Unit Sales	
Q1	P/e Fever Utawarerumono	SANKYO	(Apr-25)	2	12,100	Q3	Fever Danjon ni Deai wo Motomeru no wa Machigatteiru Darou ka 2 LT-Light ver.	SANKYO	(Oct-25)	1	5,800	
	e Tokyo Ghoul	Bisty	(Apr-25)	1	25,300		e Fever Monogatari	SANKYO	(Nov-25)	1	15,300	
	Fever MOBILE SUIT GUNDAM UNICORN Sairai 129ver.	SANKYO	(May-25)	1	7,100		e Tokyo Ghoul (Increased production)	Bisty	(Nov-25)	1	--	
	Uchū Senkan Yamato 2202 Super Wave Mori Yuki 199LT ver.	Bisty	(May-25)	1	--		Fever Karakuri Sākasu 2 Light ver.	SANKYO	(Dec-25)	1	5,900	
	e Fever Karakuri Sākasu 2 Maō ver. (Increased production)	SANKYO	(May-25)	1	11,800		NEON GENESIS EVANGELION -Memories of the beginning-	Bisty	(Dec-25)	1	40,600	
	e Fever Kanojo, Okarishimasu	SANKYO	(Jun-25)	1	10,800		Q4	Fever Utawarerumono LT-Light ver.	SANKYO	(Jan-26)	1	--
	Fever MacrossFrontier 5 LT-Light ver.	SANKYO	(Jun-25)	1	--		Fever Kanojo, Okarishimasu LT-Light ver.	SANKYO	(Jan-26)	1	--	
Q2	e Fever ENN ENN NO SHOUBOUTAI 2 Benimaru ver./Shinra ver.	SANKYO	(Jul-25)	2	27,000		Godzilla vs EVANGELION2 Chōdeka Gold/Chōdeka Silver	Bisty	(Jan-26)	2	--	
	Fever MOBILE SUIT GUNDAM UNICORN Sairai 99ver.	SANKYO	(Jul-25)	1	--		e Tokyo Ghoul (Increased production)	Bisty	(Jan-26)	1	--	
	Fever Symphogear 4 LT-Light ver./Light ver.	SANKYO	(Aug-25)	2	6,400		e Fever BASTARD!! -Ankoku no Hakaishin-	SANKYO	(Feb-26)	1	--	
	e Tokyo Ghoul (Increased production)	Bisty	(Aug-25)	1	6,500		e Fever How Heavy Are the Dumbbells You Lift? 2	SANKYO	(Mar-26)	1	--	
	e Fever BLUE ROCK	SANKYO	(Sep-25)	1	31,500							
	Pachinko EVANGELION:3.0 + 1.0 PREMIUM MODEL	Bisty	(Sep-25)	1	11,500							
											Total	233,068

Pachislot Machines Business

Consolidated: million yen	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025				FY 3/2026			
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Net Sales	55,275	35,830	-19,445	60,100	16,610	22,590	16,075	8,187	63,462	15,037	2,297	18,496
Operating Income	32,595	16,193	-16,402	29,200	9,729	13,543	9,323	3,091	35,686	7,686	(946)	9,453
Percentage	59.0%	45.2%	-13.8pt	48.6%	58.6%	60.0%	58.0%	37.8%	56.2%	51.1%	(41.2%)	51.1%

Machines sales: units

	FY 3/2025	FY 3/2026	YoY	Forecast	FY 3/2025				FY 3/2026			
	9 Months	9 Months		Full Year	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
Pachislot	113,645	76,311	-37,334	132,000	35,158	45,591	32,896	17,723	131,368	35,575	5,337	35,399
SANKYO	101,261	45,441	-55,820	82,000	27,579	44,554	29,128	10,283	111,544	7,887	2,155	35,399
Bisty	12,384	30,870	+18,486	50,000	7,579	1,037	3,768	7,440	19,824	27,688	3,182	0

Titles to Release

FY 3/2026	Series name	Brand	Release Date	Unit Sales	
Q1	L Pachislot Kaguya-sama ha Kokurasetai (Increased production)	SANKYO	(Apr-25)	5,000	
	L Pachislot MOBILE SUIT GUNDAM SEED	Bisty	(May-25)	18,700	
	Pachislot Karakuri Sākasu (Increased production)	SANKYO	(Jun-25)	--	
Q2	LB Pachislot Evangelion -The Door of Promises-*	Bisty	(Jul-25)	12,100	
	L Pachislot Kaguya-sama ha Kokurasetai (Increased production)	SANKYO	(Sep-25)	--	Total
Q3	L Pachislot Valvrave the Liberator 2	SANKYO	(Nov-25)	35,300	76,311
Q4	L Pachislot ENN ENN NO SHOUBOUTAI 2	SANKYO	(Feb-26)	--	

* Partial sales were recognized in Q1 (8,900 units).

Financial Indicators

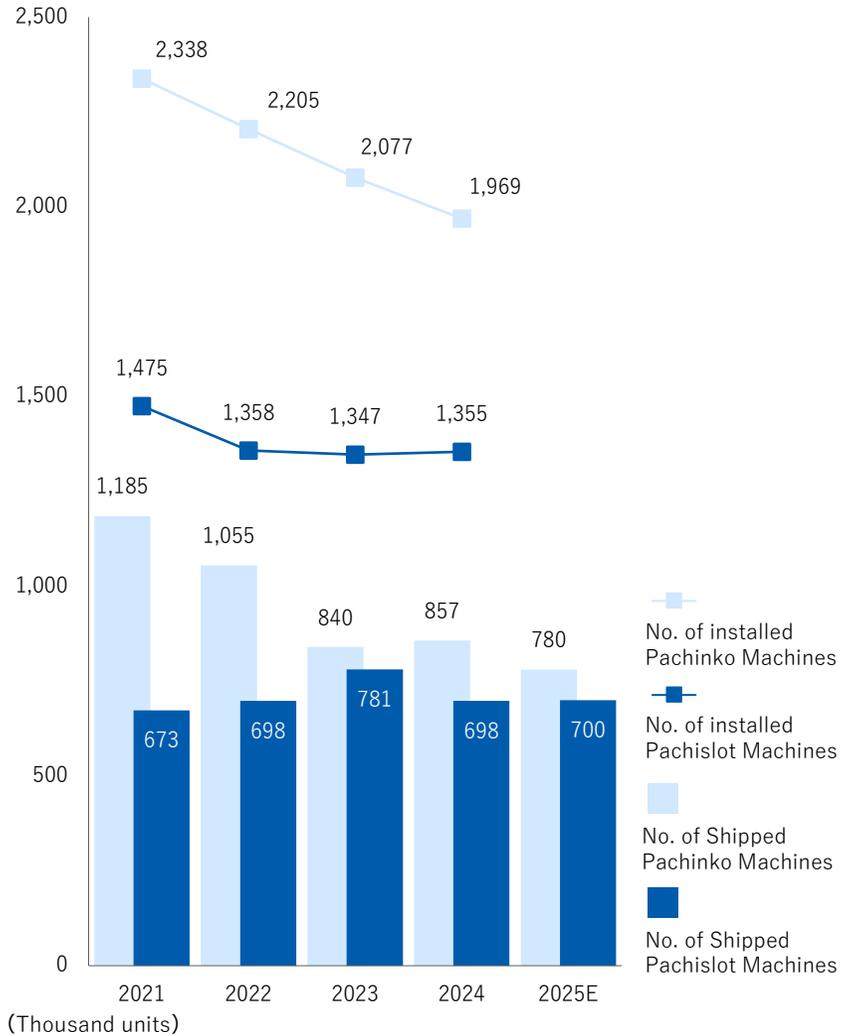
(Million yen)	FY 3/2019	FY 3/2020	FY 3/2021	FY 3/2022	FY 3/2023	FY 3/2024	FY 3/2025	FY 3/2026E
Net Sales	88,558	78,416	58,129	84,857	157,296	199,099	191,821	185,000
Operating Income	21,286	12,551	6,587	21,357	58,532	72,495	73,605	63,000
Recurring Income	22,300	13,476	7,488	22,257	59,341	73,182	74,587	64,000
Net Income	13,384	13,045	5,749	18,466	46,893	53,791	53,992	44,000
Total Assets	399,585	325,232	292,104	309,213	365,950	292,119	336,709	
Total Net Assets	337,377	269,521	268,887	270,120	310,259	251,579	285,004	
DPS (Yen)	30.00	30.00	30.00	20.00	30.00	80.00	100.00	90.00

* The Company carried out a share split at a ratio of five shares for one share of common stock, effective on March 1, 2024. DPS is adjusted to reflect the stock split.

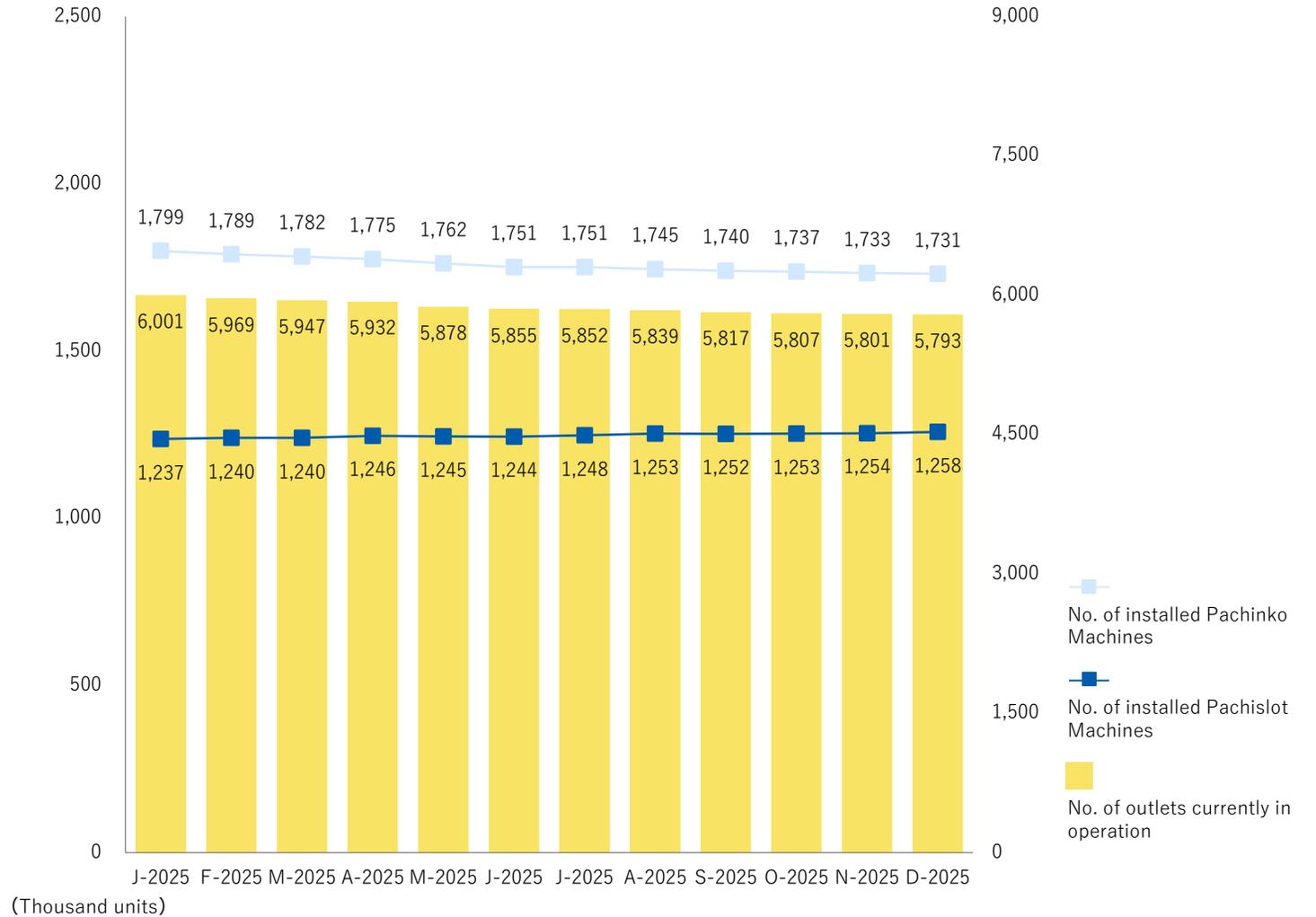
Return on Equity	4.0%	4.3%	2.1%	6.9%	16.3%	19.3%	20.2%	
Average ROE of five consecutive fiscal years	2.3%	2.7%	2.5%	3.8%	6.7%	9.8%	13.0%	
Net Income Ratio	15.1%	16.6%	9.9%	21.8%	29.8%	27.0%	28.1%	
Total Asset Turnover	0.22	0.22	0.19	0.28	0.47	0.61	0.61	
Financial Leverage	1.18	1.19	1.15	1.12	1.16	1.17	1.17	

Pachinko/Pachislot Machine Market

Market size



Situation of parlors that are members of Zennichiuren in the last year

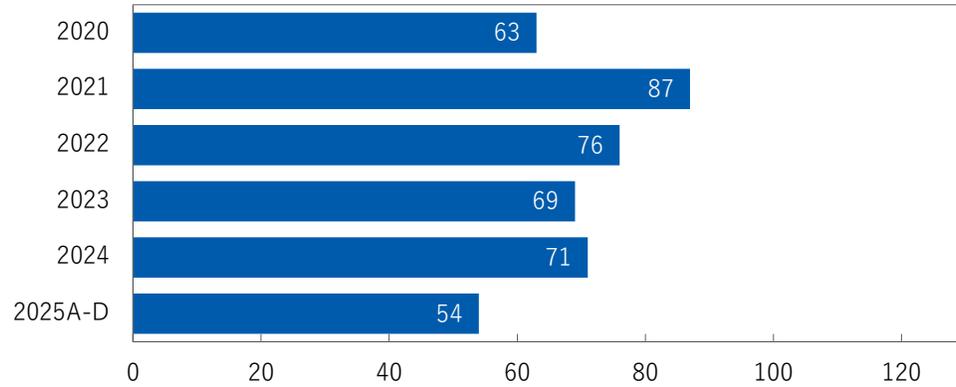


Source: National Police Agency, Yano Research Institute, Zennichiuren

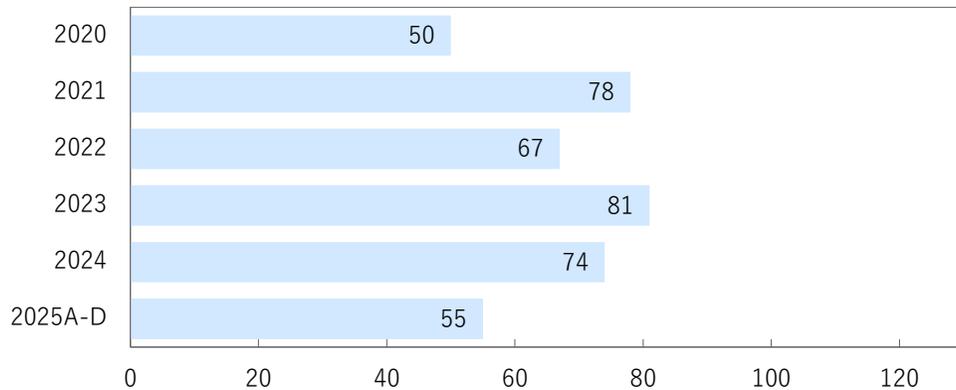
Others

Number of Titles Sold (All Manufacturers)

Pachinko machines



Pachislot machines



* Estimates of SANKYO

* Except for reuse and sub speck models

Compliance with Format Inspection

Pachinko machines

	2020	2021	2022	2023	2024	2025J-D
Applicant	912	990	910	912	910	927
Pass	295	313	230	186	223	235
Fail	499	598	669	666	619	614
SANKYO Group (Number of Pass)						
SANKYO+JB	37	23	25	38	41	50
Bisty	8	9	10	14	16	21
Total	45	32	35	52	57	71

Including Arrange Ball, Jong-Kyu

Pachislot machines

	2020	2021	2022	2023	2024	2025J-D
Applicant	917	985	972	1,008	1,028	1,044
Pass	185	263	194	196	153	124
Fail	665	694	721	765	815	866
SANKYO Group (Number of Pass)						
SANKYO	2	9	10	9	6	10
Bisty	8	7	1	9	1	4
Total	10	16	11	18	7	14

Source: Security Electronics and Communications Technology Association



ir-desk@sankyo-fever.co.jp



<https://www.sankyo-fever.co.jp/corporate/ir/>

【Disclaimer on Forward-Looking Statements】

The purpose of this document is to provide information on the material, and is not intended as a solicitation for investment or any similar action. Please note that actual investment decisions should be made at your own discretion and responsibility. This material contains projections, plans, outlook, etc. for the fiscal year under review and the future business performance that are judged to be reasonable by the management of the Company based on currently available information. Actual business performance may be significantly different from the projections, plans, outlook, contained due to changes in various factors. Such factors include economic conditions of, and fluctuations in product demand in, the pachinko and pachislot markets which are our main business domains; various regulations in Japan and overseas; and amendments to accounting standards, practice, etc. The Company assumes no obligation to revise the forward-looking statements contained herein, whether as a result of new information, future events or other discoveries.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.